

Spring 2008 FSA Exams Textbook List

Advanced Finance/ERM	
	<i>Insurance Industry Mergers & Acquisitions</i> , Toole, J. Herget, T., 2005, SOA
	<i>Investment Guarantees: Modeling and Risk Management for Equity-Linked Life Insurance</i> , Hardy M., 2003, John Wiley and Sons
	<i>Life, Health and Annuity Reinsurance</i> , Tiller, J.E., Tiller, D.F., Third Edition, 2005, ACTEX
	<i>Risk Management</i> , Crouhy, M., Galai, D., Mark, R., 2001, McGraw Hill
	<i>The New Corporate Finance: Where Theory Meets Practice</i> , Chew, D., Third Edition, 2001, Irwin/McGraw Hill
Advanced Portfolio Management	
	<i>Asset/Liability Management of Financial Institutions: Maximising Shareholder Value Through Risk-Conscious Investing</i> , Tilman, L.M., 2003, Euromoney Institutional Advisor
	<i>Handbook of Fixed Income Securities</i> , Fabozzi, F.J., Seventh Edition, 2005, McGraw-Hill
	<i>Investment Guarantees: Modeling and Risk Management for Equity-Linked Life Insurance</i> , Hardy M., 2003, John Wiley and Sons
	<i>Investment Management for Insurers</i> , Babbel, D., Fabozzi, F.J., 1999, Frank J. Fabozzi & Assoc.
	<i>Modern Investment Management: An Equilibrium Approach</i> , Litterman, R., 2003, John Wiley and Sons
	<i>Options, Futures, & Other Derivatives</i> , Hull, J.C., Sixth Edition, 2006, Prentice-Hall/Pearson Education
	<i>Risk Management</i> , Crouhy, M., Galai, D., Mark, R., 2001, McGraw Hill

Group and Health CSP	
	<i>Analysis for Financial Management and Standard and Poor's Educational Version of Market Insight</i> , Higgins, R.C., Eighth Edition, 2004, McGraw-Hill/Irwin
	<i>Enterprise Risk Management: From Incentives to Controls</i> , Lam, J., 2003, John Wiley and Sons
	<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D., 2006, ACTEX
	<i>Group Insurance</i> , Bluhm, W.F., Fifth Edition, 2007, ACTEX
	<i>Individual Health Insurance</i> , Bluhm, W.F., 2007, ACTEX
	<i>Managed Health Care Handbook</i> , Kongstvedt, P.R., Fourth Edition, 2001, Aspen Publishers
	<i>The Handbook of Employee Benefits</i> , Rosenbloom, J.S., Sixth Edition, 2005, McGraw-Hill
	<i>U.S. GAAP for Life Insurers</i> , Herget, T., Second Edition, 2006, SOA
Individual Life and Annuities, U.S.	
	<i>U.S. GAAP for Life Insurers</i> , Herget, T., Second Edition, 2006, SOA
	<i>Life, Health & Annuity Reinsurance</i> , Tiller, J.E., Tiller, D.F., Third Edition, 2005, ACTEX
	<i>Real Options</i> , Trigeorgis, L., 1996, MIT Press
	<i>Life Insurance Products and Finance</i> , Atkinson, D., Dallas, J., 2000, SOA
	<i>Valuation of Life Insurance Liabilities</i> , Lombardi, L., Fourth Edition, 2006, ACTEX
Individual Life and Annuities, Canada	
	<i>Canadian Insurance Taxation</i> , PriceWaterhouseCoopers, Second Edition, 2000, Butterworths Canada LTD
	<i>Life Insurance Products and Finance</i> , Atkinson, D., Dallas, J., 2000, SOA
	<i>Life, Health & Annuity Reinsurance</i> , Tiller, J.E., Tiller, D.F., Third Edition, 2005, ACTEX
	<i>Real Options</i> , Trigeorgis, L., 1996, MIT Press
	<i>Valuation of Life Insurance Liabilities</i> , Lombardi, L., Fourth Edition, 2006, ACTEX

Retirement CSP U.S.	
	<i>FAS 87, FAS 88, FAS 106, FAS 132, FAS 158</i>
	<i>Fundamentals of Private Pensions</i> , McGill, D.M., Brown, K.N., Haley, J.J., Schieber, S.J., Eighth Edition, 2005, Oxford Press
	<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D., 2006, ACTEX
	<i>Handbook of Canadian Pension & Benefit Plans</i> , Morneau Sobeco, Thirteenth Edition, 2005, CCH Canadian
	<i>Pension Planning, Profit Sharing, and Other Deferred Compensation Plans</i> , Allen, E.T., Malone, J.J., Rosenbloom, J.S., Mahoney, D.F., Ninth Edition, 2003, Irwin/McGraw-Hill, OR <i>Retirement Plans –401(k), IRAs and Other Deferred Approaches</i> , Allen, E.T., Malone, J.J., Rosenbloom, J.S., Mahoney, D.F., Tenth Edition, 2007
	<i>Pensions in the Public Sector</i> , Mitchell, O.S., Husted, E.C., 2001, University of PA Press
Retirement CSP Canada	
	<i>Canadian Pensions and Retirement Income Planning</i> , Watson Wyatt, Third Edition, 2006, CCH Canada Limited
	<i>Employee Future Benefits – Additional Disclosures, Background Information and Basis for Conclusion</i> , Includes Section 3461 from the <i>CICA Handbook – Accounting</i> , 2004, CICA
	<i>FAS 158</i>
	<i>Fundamentals of Private Pensions</i> , McGill, D.M., Brown, K.N., Haley, J.J., Schieber, S.J., Eighth Edition, 2005, Oxford Press
	<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D., 2006, ACTEX
	<i>Handbook of Canadian Pension & Benefit Plans</i> , Morneau Sobeco, Thirteenth Edition, 2005, CCH Canadian
	<i>Pension Planning, Profit Sharing, and Other Deferred Compensation Plans</i> , Allen, E.T., Malone, J.J., Rosenbloom, J.S., Mahoney, D.F., Ninth Edition, 2003, Irwin/McGraw-Hill, OR <i>Retirement Plans –401(k), IRAs and Other Deferred Approaches</i> , Allen, E.T., Malone, J.J., Rosenbloom, J.S., Mahoney, D.F., Tenth Edition, 2007
	<i>Pensions in the Public Sector</i> , Mitchell, O.S., Husted, E.C., 2001, University of PA Press