

Challenges & Strategies: Financing an Increasingly Long Life

Summary

In this study, the authors seek to better understand the link between life span and the wealth needed to successfully fund retirement. The study includes background research and extensive modeling.

Most individuals only assume an average lifespan, but in reality, one-third of married couple households will have at least one spouse live to age 92. This study assumes mortality expectations consistent with the population of people in their age bracket, but simulates the results if one of the spouses lives much longer than expected.



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Retirement Professionals



Link to full report:

<http://www.soa.org/Research/Research-Projects/Pension/2015-challenges-strategies-financing-increasingly-long-life.aspx>



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