Society of Actuaries (SOA) Continuing Professional Development (CPD) Requirement, Section B.6 Structured Credit¹ for an Effective Attempt² at an FSA Examination

FSA Examination	Track(s)	Hours	Structured credit
Advanced Topics in General Insurance	General Insurance	2.0	5.0 units
Design and Accounting	Retirement Benefits	5.0	12.5 units
EA-2 (Segment L) (U.S.)	Retirement Benefits	2.5	5.0 units
EA-2 (Segment F) (U.S.)	Retirement Benefits	4.0	7.5 units
Enterprise Risk Management	All	4.0	10.0 units
Financial and Regulatory Environment	General Insurance	5.0	12.5 units
Foundations of CFE	Corporate Finance and ERM	5.0	12.5 units
Funding and Regulation Exam (Canada)	Retirement Benefits	5.0	12.5 units
Group & Health Advanced	Group and Health	5.0	12.5 units
Group & Health Core	Group and Health	5.0	12.5 units
Group & Health Specialty	Group and Health	2.0	5.0 units
Introduction to General Insurance	General Insurance	1.5	3.8 units
Introduction to Ratemaking and Reserving	General Insurance	5.0	12.5 units
Investment Risk Management	Quantitative Finance and Investment	2.0	5.0 units
Life Finance and Valuation	Individual Life and Annuities	5.0	12.5 units
Life Pricing	Individual Life and Annuities	5.0	12.5 units
Life Risk Management	Individual Life and Annuities	2.0	5.0 units
Models for Life Contingencies (MLC) ³	See note	4.0	7.5 units
QFI Advanced	Quantitative Finance and Investment	5.0	12.5 units
QFI Core	Quantitative Finance and Investment	5.0	12.5 units
Retirement Plan Investment and Risk Management	Retirement Benefits	2.0	5.0 units
Strategic Decision Making	Corporate Finance and ERM	5.0	12.5 units
Strategic Decision Making (Part B only)	Corporate Finance and ERM	3.0	7.5 units

¹ Structured credit is only for those SOA members using Section B to meet the SOA CPD Requirement. An effective attempt does not count as organized credit for the continuing education requirement of the Qualification Standards for Actuaries Issuing Statements of Actuarial Opinion in the United States or as structured credit for the CIA Continuing Professional Development standard.

² An effective attempt is defined as a score that is greater than zero. Members earn credit for each effective attempt.

³ Credit for MLC is only available to candidates who did not take MLC to earn their ASA; these candidates attained the CERA as their ASA credential and are now taking MLC to complete their Fellowship.

Society of Actuaries (SOA) Continuing Professional Development (CPD) Requirement, Section B.6 Structured Credit¹ for FSA Modules²

FSA Module	Track(s)	Structured credit ³
Advanced Topics in CFE	Corporate Finance and ERM	7.5 units
Applications of Statistical Techniques	General Insurance	7.5 units
Decision Making and Communications	All	7.5 units
Enterprise Risk Management	All	7.5 units
Fundamentals of Actuarial Practice (FAP) e-learning course ⁴ , modules 1–5	All	7.5 units
FAP e-learning course ⁴ , modules 6–8	All	7.5 units
Financial Economics	General Insurance; Group and Health; Individual Life and Annuities; Retirement Benefits	7.5 units
Financial Modeling	Quantitative Finance and Investment	7.5 units
Financial Reporting	Corporate Finance and ERM; Individual Life and Annuities	7.5 units
Health Foundations	Group and Health	7.5 units
Pricing, Reserving & Forecasting	Group and Health	7.5 units
Regulation & Taxation	Individual Life and Annuities	7.5 units
Social Insurance	Retirement Benefits	7.5 units

¹ Structured credit is only for those SOA members using Section B to meet the SOA CPD Requirement. Completion of modules does **not** count as organized credit for the continuing education requirement of the Qualification Standards for Actuaries Issuing Statements of Actuarial Opinion in the United States or as structured credit for the CIA Continuing Professional Development standard.

² Credit is earned upon module completion.

³ All modules are considered to be 7.5 units of structured job-relevant credit **except** the Decision Making & Communications module which is 7.5 units of structured business and management skills credit.

⁴ Credit for FAP e-learning course is only available to candidates who did not complete the FAP modules to earn their ASA, e.g. candidates who attained the CERA as their ASA credential under a prior structure or candidates entering the SOA examination system as an Associate from another actuarial credentialing body.

Society of Actuaries (SOA) Continuing Professional Development (CPD) Requirement, Section B.6 Structured Credit ¹ for FSA Examinations ² and Modules ³ PRIOR to 2013				
FSA Examination	Structured Credit			
CSP-RC, CSP-IU, CSP-IC, CSP-GH, APMV, AFE, FET, DP-GH, DP-IU, DP-IC, DP-RC	15.0 units			
CSP-RU	10.0 units			
DP-RU, EA2-A	7.5 units			
EA2-B	5.0 units			
AdvF	5.0 units			
FSA Module	Structured Credit			
Decision Making and Communications; Financial Economics; Health Systems Overview; Financial Reporting/Operational Risk; Investment Strategy; Regulation and Taxation; Social Insurance; Pricing, Reserving & Forecasting	7.5 units			

¹ Structured credit is only for those SOA members using Section B to meet the SOA CPD Requirement. An effective attempt at an examination or completion of modules does **not** count as organized credit for the continuing education requirement of the Qualification Standards for Actuaries Issuing Statements of Actuarial Opinion in the United States or as structured credit for the CIA Continuing Professional Development standard.

² An effective attempt is defined as a score that is greater than zero. Members earn credit for each effective attempt.

³ Credit is earned upon module completion. All modules are considered to be 7.5 units of structured job-relevant credit **except** the Decision Making & Communications module which is 7.5 units of structured business and management skills credit.